TIMELINE

Transfer of funds from prior HSA to Flores HSA+ Powered by Avidia Bank

Prior to the start of the timeline below, an account holder will complete an HSA Transfer Form, then submit this form for processing.

The transfer form **must** be accurately completed with both the account holder's Flores HSA+ account number, and the account number for the previous HSA account.

DAY 2-10 0.0

Avidia receives/processes the HSA Transfer Form

DAY 1

> Account Holder sends Transfer Form to Flores

*If desired, Flores may hold transfer forms for bulk transfer.

DAY 10-15

Avidia submits HSA Transfer
Form to custodial bank

15-28

Custodial bank processes transfer request

DAY 28-4**5**

> Custodial bank sends check by standard mail carrier to Avidia Bank

DAY 45

Funds received and deposited to Avidia Bank

* Account holder may need to liquidate investments with previous Custodial HSA Bank prior to completing *HSA Transfer Form*



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