



Transferring Your HSA Balance

Consolidating your accounts is easy.

Why Transfer My HSA Balance(s)?

If you have more than one Health Savings Account (HSA), consolidating all funds into your *Flores HSA+* is a good option to help make account management easier. Here's why:

- **A single experience:** With all funds in your *Flores HSA+*, you will have one login, one statement, one mobile app, one support team, and one debit card.
- **Save money:** By consolidating funds and closing your other HSAs, you can eliminate administration fees charged by your prior HSA custodian bank(s).
- **Make tax-time easier:** With one HSA, you will only have one set of tax forms to manage during tax-time.

How to Transfer My HSA?



What's Next?

You will receive an email from Avidia Bank confirming receipt of your transfer form. Depending on your prior HSA custodian's processing time, it may take 4-6 weeks before your funds are available in your *Flores HSA+*.

Notes:

Before initiating your transfer request, we advise you to first check:

1. Your prior HSA custodian's schedule of fees to confirm if they will charge a fee to close your account and transfer your assets to a new HSA custodian.
2. If you must first liquidate any investments back to your prior HSA custodian's cash account to complete the transfer process.